

UK COMPETITION LAW ENFORCEMENT FOCUS ON LIFE SCIENCES

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12 November 2020

VAN BAEEL & BELLIS

UK Competition Law Enforcement: Brexit and Beyond

CMA as independent competition enforcer on global stage

Well-resourced and ready to take on increased workload

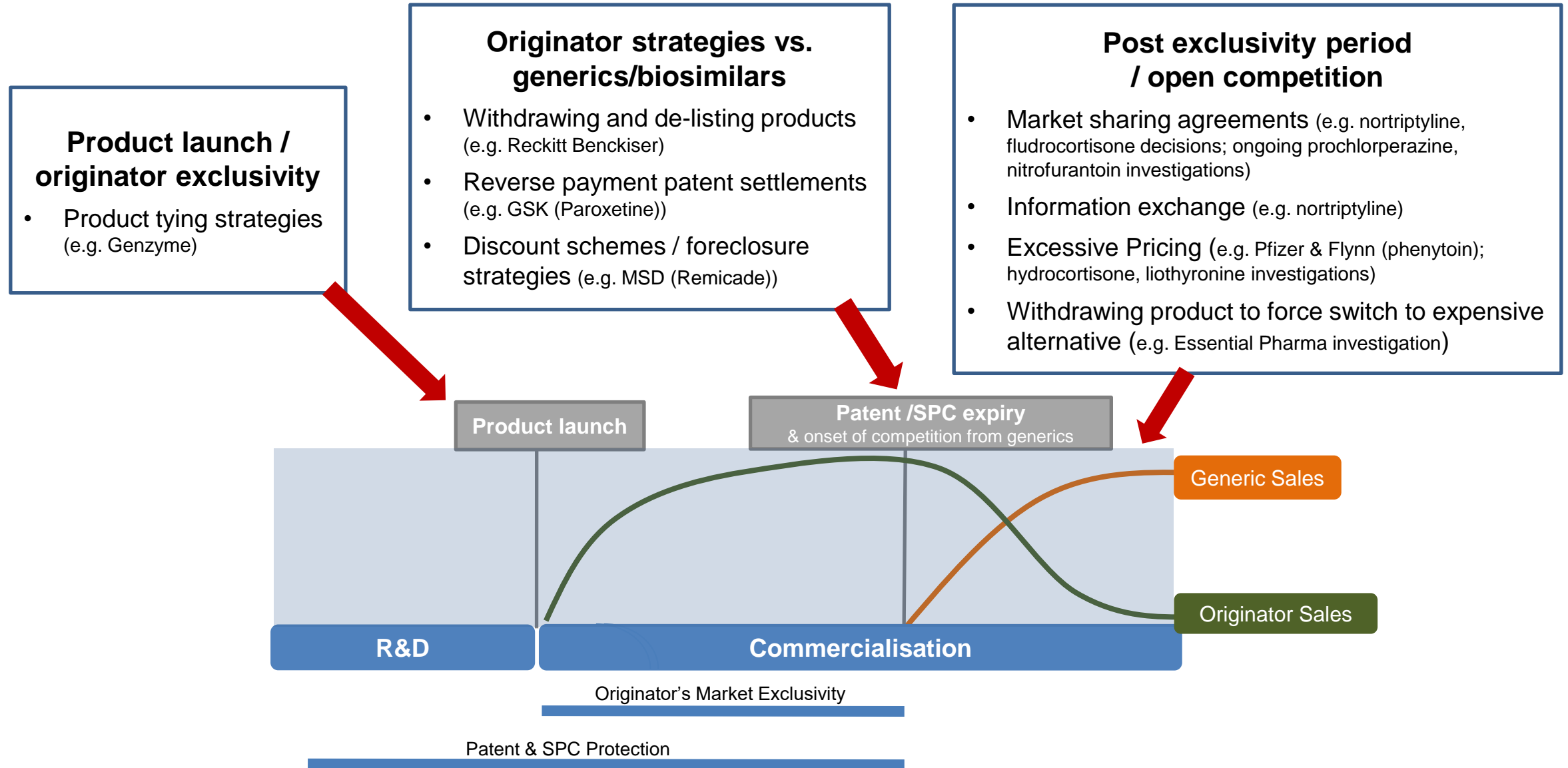
Pharma sector remains major enforcement priority



“We will continue to have a strong focus on the UK pharmaceutical sector, to ensure that the NHS does not pay significantly more than it should for essential medicines and treatments, and that consumers who depend upon these drugs and treatments do not lose out.”

CMA Annual Plan 2020/2021

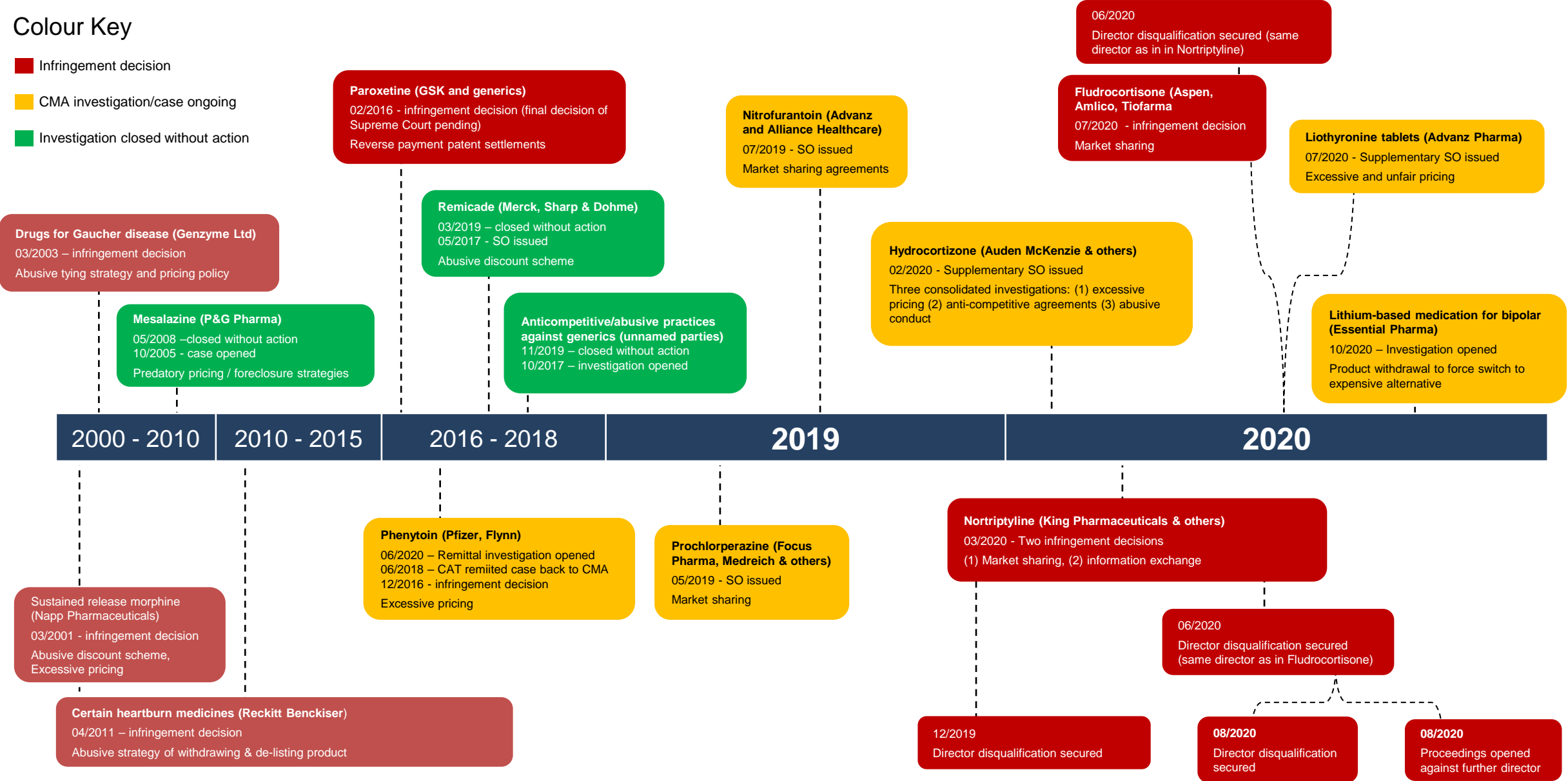
CMA Enforcement in the Pharmaceutical Sector



CMA Enforcement in the Pharmaceutical Sector

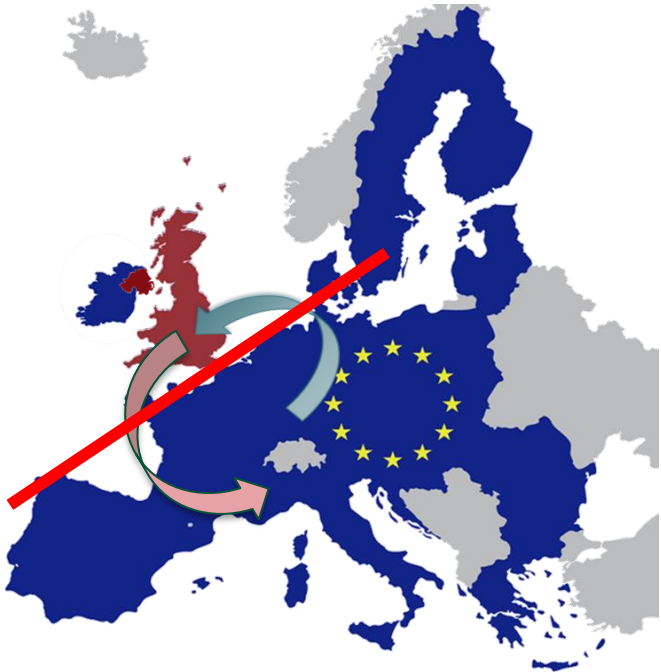
Colour Key

- Infringement decision
- CMA investigation/case ongoing
- Investigation closed without action



Other issues on the Horizon

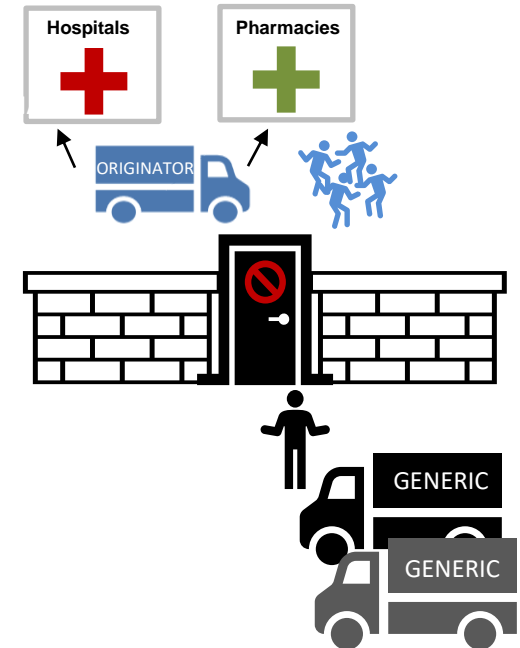
Future of Distribution



Cooperation Agreements



Strategies vs. Generics



Thank you

Any questions?